



January 2, 2020

Dear Member,

It has been brought to our attention that we failed to inform our members of the required IRA Fair Market Value statement. This is normally on your year end statement, however the hustle and bustle of the holidays and year end caused us to fail to get this on your statement. Therefore we are sending all affected members this letter to inform you of the following:

THE FAIR MARKET VALUE (FMV) IS THE BALANCE OF THE IRA ACCOUNT AS OF DECEMBER 31 2019, INCLUDING INTEREST POSTED WITH AN EFFECTIVE DATE OF DECEMBER 31, 2019.

If you should have any questions or need any further information please feel free to contact us at 765-668-3313.

We are so sorry for the inconvenience. Thank you in advance for your understanding. We hope everyone had a wonderful holiday!!

Sincerely,

Natalie Pruitt
Chief Operations Officer



**PROVIDING QUALITY FINANCIAL SERVICES TO THE COMMUNITY
IN A FRIENDLY AND PROFESSIONAL MANNER.**

615 North Western Avenue • Marion, Indiana 46952 • 765.668.3313 • FAX 765.668.3319

